

Expertise - Conviction - Reliability - Performance

Trillium manages and markets a diversified range of high-performance investment funds. Our Manavest range of Equities, Bonds, Multi-Asset or Alternatives funds, bring you flexible, innovative and proven investment solutions, supported by thorough analysis, conviction - based management and careful risk monitoring.

While asset management is now our core activity, the wealth manager gene of our 2002 debuts in Geneva remain very much present in our DNA. We measure how important it is to understand investors' expectations and to be able to combine performance, capital preservation and risk management.

We consider independence, integrity and transparency to be key values. The Asset Manager accreditation by FINMA was granted to Trillium in 2010, authorising the management and offer of funds under Swiss and Luxembourg laws, speaks of the quality of our structure.

For more information, visit www.trillium.ch

Fund of the month

Manavest Global Balanced

The objective of the fund is to achieve long term capital growth through an allocation mix of different asset classes such as stocks, bonds, money markets, real estate funds, precious metals and currencies at an international level. It pursues market opportunities to maximise the risk/return ratio and avoid volatility in any one market. The fund seeks to maintain a certain flexibility for investments to allow for optimal diversification.

At the end of April 2022, its performance over 3 years was + 5 % per year in CHF, which places it among the best fund in its category.

Strategy overview

- Diversification to mitigate investment risks
- Flexible mindset
- Conviction approach (25-35 positions)

Monthly Factsheet
ISIN class CHF

[Monthly Factsheet](#)
CH0110715569

Overview of the funds

[Our Funds](#)

Market Outlook

[Trillium news](#)

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