# l. Safra Sarasin

## J. Safra Sarasin Sustainable Asset Management

J. Safra Sarasin Group's asset management activities are grouped under the brand name J. Safra Sarasin Sustainable Asset Management. Sustainability is in the DNA of J. Safra Sarasin Sustainable Asset Management.

As a leading asset manager and pioneer in sustainable investing since 1989, J. Safra Sarasin Sustainable Asset Management's approach puts the interests of investors first and forges longterm relationships with clients. Being family owned, its mission is to enable clients to achieve their financial and sustainability goals by providing superior investment solutions, through an extensive range of actively managed funds and mandates. J. Safra Sarasin Sustainable Asset Management is firmly committed to maintaining its leadership in sustainable investing. In 2020, J. Safra Sarasin Sustainable Asset Management launched a climate pledge, aiming for a carbon-neutral outcome of its assets under management by 2035. As part of Bank J. Safra Sarasin, it was the first Swiss institution to join the Finance for Biodiversity Pledge. It is also a founding signatory of both the United Nations Principles of Responsible Banking and the Principles of Responsible Investing.

### Core competencies

- Swiss pioneer in sustainable asset management with more than 30 years of experience in sustainable investing
- Broad-based fund offering across all asset classes

#### Fund of the month

JSS Sustainable Equity - SaraSelect P CHF dist

ISIN: CH0001234068 (Valor: 123406); Monthly Factsheet

Share classes in various currencies are also available





- The fund invests in shares of small and medium-sized companies domiciled in Switzerland and Liechtenstein. Its investment strategy is based on the "value" approach and it systematically takes minority shareholders' interests into account.
- The fund's investments are focused on well-managed, cheaply valued companies with healthy balance sheets, free cash flows and leading market positions. The investments are long-term and anti-cyclical.

All funds at a glance	JSSSAM Fund Offering
Market Outlook	Asset Management Webpage

#### Ansprechpartner



**Martin Fenner** Managing Director Global Wholesale T +41 (0) 58 317 34 83



**Thomas Schwere Executive Director** Senior Sales T +41 (0) 58 317 32 59



**David Schroth** Vice President Client Services T +41 (0) 58 317 31 69 Martin.Fenner@jsafrasarasin.com Thomas.Schwere@jsafrasarasin.com David.Schroth@jsafrasarasin.com

Note: This is an advertisement of the above-mentioned partner of bank zweiplus ltd. The partner is solely responsible for the content of this advertisement. Please note that this advertisement has not been reviewed by bank zweiplus ltd. Accordingly, we cannot accept any responsibility for its legality and/or content and expressly draw your attention to the fact that opinions, views and advice expressed in this advertisement do not originate from bank zweiplus ltd. This advertisement is for information purposes only and does not constitute investment advice or a recommendation to buy or sell financial products or to engage in any other transaction.