

Ethius Invest

Ethius Invest was founded in 2018 as a sustainable and value-oriented wealth management company in Lucerne, Switzerland. It was set up by responsible investors with the aim of promoting sustainable change in the financial sector while also achieving for customers attractive returns on the financial market. Further information may be found at: <https://www.ethius-invest.ch/?lang=en>

Core competencies:

- The company is owner-operated, co-invested and not obligated to any financial corporation.
- As a social enterprise, 15 percent of current sales are systematically financed in socially and ecologically motivated projects.
- The central focus for Ethius is to achieve an impact-oriented investment with its investment offering.

Fund of the month

Ethius Global Impact – Equity investments with ethical, social and ecological objectives in line with economic investment principles.

The Ethius Global Impact Fund pursues the goal of a double return: a market-appropriate return, as well as a positive social impact. The investment methodology is represented by the "Global Challenges Index". Companies are reviewed on the basis of social and ecological criteria. At the same time, high transparency of sustainability criteria in the investment process is ensured.

Through the fund partners and an interdisciplinary expert advisory board, a consistent sustainable investment solution is implemented. In dialogue with companies and through the active exercise of shareholder rights through the in-house voting rights guidelines and its engagement approach, the fund pursues a versatile impact strategy. Part of the fund's management fee is used to systematically finance socially and ecologically motivated projects. Through the Ethius Foundation at the Arco Foundation, social impact is integrated as part of the investment solution.

Monthly Factsheet ISIN DE000A2QCX03	Share Class Institutional EUR
Ethius GI. Impact Strength-Weaknesses-Profil	Factbook
Alle Anteilklassen auf einen Blick	Fondswebsite

Contact person



Julius van Sambeck
Managing Director & Partner

T +41 (0) 41 55 20 255

julius.van-sambeck@ethius-invest.ch
<https://www.ethius-invest.ch/?lang=en>

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