

# Multimanager-Strategies zweiplus® (Balanced - CHF)

## Vontobel Asset Management AG

### Investment Objective

The actively managed Multimanager-Strategy zweiplus® (CHF - Balanced) is suitable for investors who want to generate growth in assets over the long term and are willing to accept fluctuations in value.

### Investment Policy

The strategy invests between 25 % and 65 % in equity funds and bond funds, respectively. In addition, the assets can be invested up to 25 % in alternative investments and up to 30 % in money market funds. The foreign currency allocation can amount to maximum 50 %.

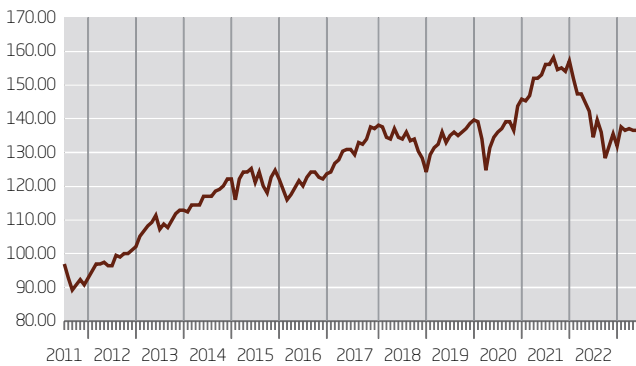
### Investment Horizon

bank zweiplus recommends an investment horizon of minimum 7 years for investors.

### Investment risk

This investment strategy accepts medium risk with an average fluctuation margin.

### Performance



### Performance as of 31/05/2023

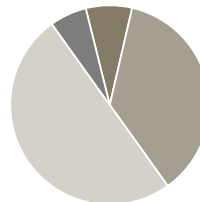
Year-to-date (YTD)		3.29 %
Since launch	01/06/2011	36.25 %

### Performance per year

2022	-15.82 %
2021	7.69 %
2020	4.22 %
2019	12.46 %
2018	-9.94 %

### Diversification by investment

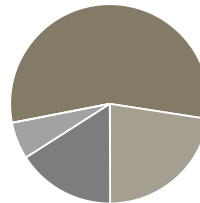
Money market funds	7.50 %
Bond funds	36.50 %
Equity funds	50.00 %
Alternative investments	6.00 %



- Money market funds
- Bond funds
- Equity funds
- Alternative investments

### Foreign currency portion

CHF	55.50 %
EUR	22.50 %
GBP	0.00 %
USD	16.00 %
JPY	6.00 %
Others	0.00 %



- CHF
- EUR
- GBP
- USD
- JPY
- Others

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