

# Multimanager-Strategies zweiplus® (Balanced - CHF)

Rieter Fischer Partners AG

### Investment Objective

The actively managed Multimanager-Strategy zweiplus® (CHF - Balanced) is suitable for investors who want to generate growth in assets over the long term and are willing to accept fluctuations in value.

### Investment Policy

The strategy invests between 25 % and 65 % in equity funds and bond funds, respectively. In addition, the assets can be invested up to 30 % in alternative investments and/or money market funds. The foreign currency allocation can amount to maximum 50 %.

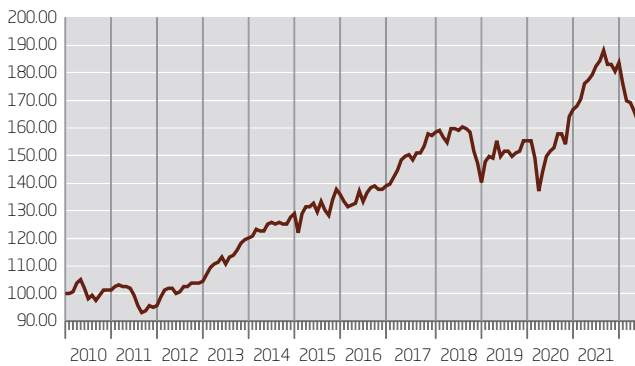
### Investment Horizon

bank zweiplus recommends an investment horizon of minimum 7 years for investors.

### Investment risk

This investment strategy accepts medium risk with an average fluctuation margin.

### Performance



### Performance as of 31/05/2022

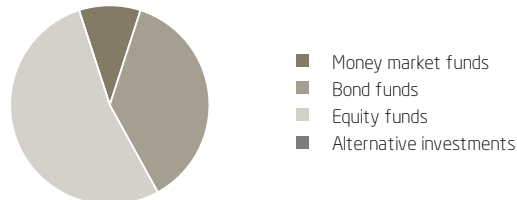
Year-to-date (YTD)		-11.62 %
Since launch	15/12/2009	62.18 %

### Performance per year

2021	10.46 %
2020	6.97 %
2019	11.18 %
2018	-11.61 %
2017	13.96 %

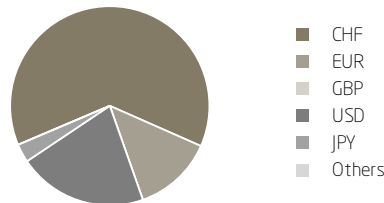
### Diversification by investment

Money market funds	10.00 %
Bond funds	37.00 %
Equity funds	53.00 %
Alternative investments	0.00 %



### Foreign currency portion

CHF	63.00 %
EUR	13.00 %
GBP	0.00 %
USD	21.00 %
JPY	3.00 %
Others	0.00 %



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