

# Multimanager-Strategies zweiplus® (Conservative - EUR)

Aquila Asset Management Ltd

### Investment Objective

The actively managed Multimanager-Strategy zweiplus® (EUR - Conservative) is suitable for investors who aim to preserve their assets through constant returns.

### Investment Policy

The strategy invests between 5 % and 35 % in equity funds and up to 80 % in bond funds. In addition, the assets can be invested up to 25 % in alternative investments and/or in money market funds. The foreign currency allocation can amount to maximum 50 %.

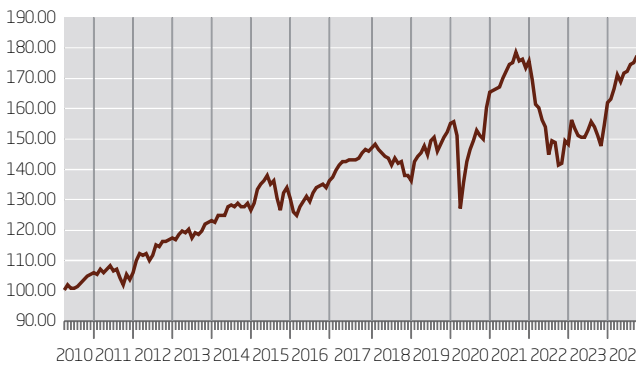
### Investment Horizon

bank zweiplus recommends an investment horizon of minimum 5 years for investors.

### Investment risk

This investment strategy accepts moderate risk with the smallest possible fluctuation margin.

### Performance



### Performance as of 30/09/2024

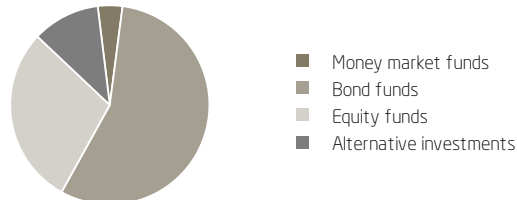
Year-to-date (YTD)		9.77 %
Since launch	19/03/2010	77.23 %

### Performance per year

2023	8.91 %
2022	-15.45 %
2021	6.25 %
2020	6.73 %
2019	13.85 %

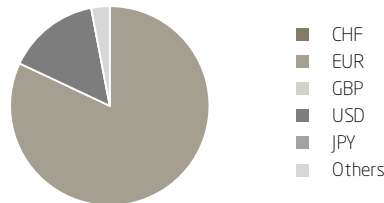
### Diversification by investment

Money market funds	4.00 %
Bond funds	56.00 %
Equity funds	29.00 %
Alternative investments	11.00 %



### Foreign currency portion

CHF	0.00 %
EUR	82.00 %
GBP	0.00 %
USD	15.00 %
JPY	0.00 %
Others	3.00 %



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