

Multimanager-Strategies zweiplus® (Growth - CHF)

Aquila Asset Management Ltd

Investment Objective

The actively managed Multimanager-Strategy zweiplus® (CHF - Growth) is suitable for investors who strive to generate substantial growth in assets over the long term and are willing to accept higher fluctuations in value.

Investment Policy

The strategy invests between 50 % and 90 % in equity funds and up to 10 % in bond funds. In addition, the assets can be invested up to 30 % in alternative investments and up to 40 % in money market funds. The foreign currency allocation can amount to maximum 50 %.

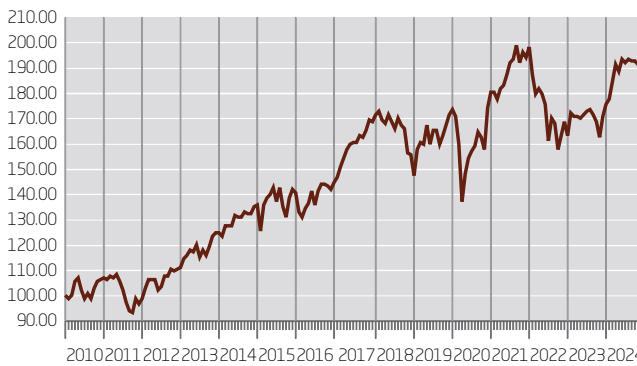
Investment Horizon

bank zweiplus recommends an investment horizon of minimum 10 years for investors.

Investment risk

This strategy is suitable for investors who would like substantial asset growth in the long term and are willing to accept stronger fluctuations in value.

Performance



Performance as of 31/10/2024

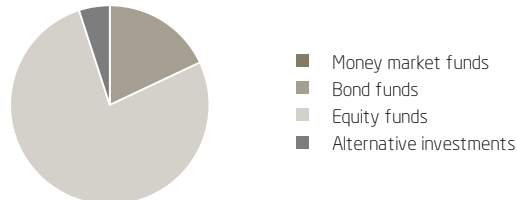
Year-to-date (YTD)		8.97 %
Since launch	15/12/2009	90.90 %

Performance per year

2023	7.27 %
2022	-17.49 %
2021	10.02 %
2020	3.83 %
2019	17.47 %

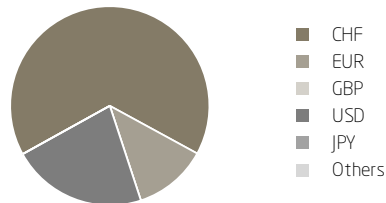
Diversification by investment

Money market funds	0.00 %
Bond funds	18.00 %
Equity funds	77.00 %
Alternative investments	5.00 %



Foreign currency portion

CHF	66.00 %
EUR	12.00 %
GBP	0.00 %
USD	22.00 %
JPY	0.00 %
Others	0.00 %



Disclaimer

This document contains advertising. This document is intended exclusively for persons resident in Switzerland. It is not intended for persons whose residence or nationality prevents them from accessing the kind of information contained in this document in accordance with applicable law. In particular, this document is not intended for US persons. If it relates to a financial instrument for which a prospectus and/or key investor information document are available, these can be obtained from bank zweiplus Ltd, Buckhauserstrasse 22, CH-8048 Zurich, or from the issuer of the financial instrument. We recommend that you obtain detailed information prior to making any investment decision. Investments should be carried out on the basis of the current sales prospectus. Performances realized in the past are no guarantee for future trends. The performance indicated does not take into account any commissions and costs incurred for subscription and redemption of fund units. Any distributions are reinvested.

