

# Multimanager-Strategien zweiplus® (Growth - EUR)

Bank J. Safra Sarasin Ltd

### Investment Objective

The actively managed Multimanager-Strategy zweiplus® (EUR - Growth) is suitable for investors who strive to generate substantial growth in assets over the long term and are willing to accept higher fluctuations in value.

### Investment Policy

The strategy invests between 50 % and 90 % in equity funds and up to 10 % in bond funds. In addition, the assets can be invested up to 30 % in alternative investments and up to 40 % in money market funds. The foreign currency allocation can amount to maximum 50 %.

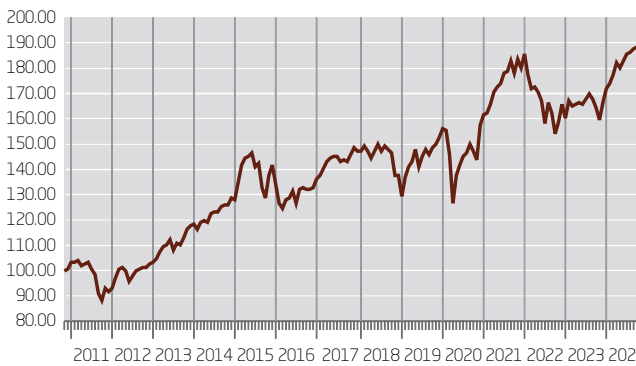
### Investment Horizon

bank zweiplus recommends an investment horizon of minimum 10 years for investors.

### Investment risk

This strategy is suitable for investors who would like substantial asset growth in the long term and are willing to accept stronger fluctuations in value.

### Performance



### Performance as of 30/09/2024

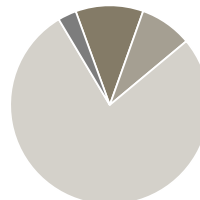
Year-to-date (YTD)		9.71 %
Since launch	15/10/2010	88.23 %

### Performance per year

2023	7.10 %
2022	-13.63 %
2021	15.16 %
2020	3.53 %
2019	20.62 %

### Diversification by investment

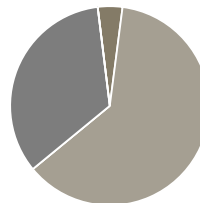
Money market funds	11.00 %
Bond funds	8.50 %
Equity funds	77.50 %
Alternative investments	3.00 %



- Money market funds
- Bond funds
- Equity funds
- Alternative investments

### Foreign currency portion

CHF	4.00 %
EUR	62.00 %
GBP	0.00 %
USD	34.00 %
JPY	0.00 %
Others	0.00 %



- CHF
- EUR
- GBP
- USD
- JPY
- Others

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