

# Multimanager-Strategies zweiplus® (Conservative - EUR)

Bank J. Safra Sarasin Ltd

### Investment Objective

The actively managed Multimanager-Strategy zweiplus® (EUR - Conservative) is suitable for investors who aim to preserve their assets through constant returns.

### Investment Policy

The strategy invests between 5 % and 35 % in equity funds and up to 80 % in bond funds. In addition, the assets can be invested up to 25 % in alternative investments and/or in money market funds. The foreign currency allocation can amount to maximum 50 %.

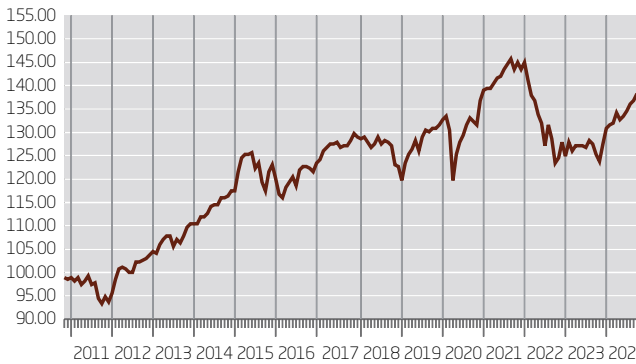
### Investment Horizon

bank zweiplus recommends an investment horizon of minimum 5 years for investors.

### Investment risk

This investment strategy accepts moderate risk with the smallest possible fluctuation margin.

### Performance



### Performance as of 30/09/2024

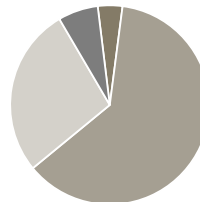
Year-to-date (YTD)		5.58 %
Since launch	15/10/2010	38.04 %

### Performance per year

2023	4.74 %
2022	-13.81 %
2021	4.23 %
2020	4.89 %
2019	11.00 %

### Diversification by investment

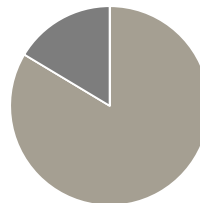
Money market funds	4.00 %
Bond funds	62.00 %
Equity funds	27.50 %
Alternative investments	6.50 %



- Money market funds
- Bond funds
- Equity funds
- Alternative investments

### Foreign currency portion

CHF	0.00 %
EUR	83.60 %
GBP	0.00 %
USD	16.40 %
JPY	0.00 %
Others	0.00 %



- CHF
- EUR
- GBP
- USD
- JPY
- Others

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