

Schroders

Portfolio provider for bank zweiplus.



Schroders

Portfolio provider for Multimanager-Strategies.

Our company

Schroders is a dynamic organization that prides itself on its innovation and specialization. Our goals are completely aligned with yours – the creation of long-term value.

- + One of the world's largest listed, dedicated fund managers
- + 100% focus on asset management
- + Over 200 years of investment expertise
- + Financial strength, stability of ownership
- + Assets under management of CHF 267 billion
- + Substantial in-house resources, 33 offices in 26 countries

Success built on outperformance

Our success is built on the outperformance of our funds. This is achieved through independent, fundamental research, with extensive teams of company analysts focused on value creation and financial credibility. Our 176 fund managers use this information to benefit from short-term volatility, long-term macro-economic change and positive characteristics in cash flow, balance sheet and return on equity.

A patient, long-term approach

Investment at Schroders is based on a patient, low-turnover approach, reflecting our long-term views. We emphasize stock selection, looking for companies with strong balance sheets and cash flows rather than following a style bias. We take advantage of contrarian opportunities where the market overreacts.

Products aligned to your goals

We consider product development as our core skill and we maintain a broad product range covering most asset classes within equities, fixed income and alternatives. As a result, we are able to offer you products relevant to a wide range of needs, considering factors such as liquidity, risk, time-scales, currency, income and growth.

Focused on you

At Schroders, we are dedicated to providing our clients with the best possible investment solutions. We have been investing for over 200 years through good times and bad. This heritage gives us the experience to challenge conventional thinking and develop new investment opportunities for you.

Multimanager-Strategies bank zweiplus.

Our investment philosophy.



+ A robust investment process designed to capture stable returns over the longer term
Multi asset is at the heart of Schroders' business. The multi-asset investment process leverages the global resources of Schroders. This includes the input of over 330 fund managers and analysts, and a dedicated Global Asset Allocation Committee which determines asset class preferences.

+ A highly experienced and large team
At Schroders over 60 investment professionals are involved in multi-asset strategies ranging from portfolio managers and analysts to product professionals.

+ Rigorous daily risk management and analysis
We have developed sophisticated and transparent in-house proprietary tools which are designed to manage risk and return for each of our funds. Portfolios are constructed using state of the art systems which are risk focused, and aim to generate positive returns in both rising and falling markets.

+ A dedicated client service offering
Schroders realizes how important it is to understand your investments. We have a dedicated and well resourced client services team. We provide comprehensive quarterly reporting on our funds, fund factsheets and strategic 'thought pieces'.

“Schroders is a leading global asset manager with a strong and sustainable commitment to meet investors’ needs. During a period of unprecedented turmoil, Schroders has delivered strong investment performance relative to its peers across various asset classes. This underlines the strength and depth of its investment teams, the robustness of its product range and investment processes. As a result, Schroders has seen significant market share gains and was recently named ‘European Asset Management Company’ of the year by Funds Europe.”

Stephen Mills, CEO, Schroder Investment Management (Switzerland) AG
www.schroders.ch/institutional

**Our customer advisor team would
be happy to be of service.**

Monday to Friday, from 08:30 to 19:00
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