



Rieter Fischer Partners

Portfolio provider for bank zweiplus.

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bank zweiplus 

Rieter Fischer Partners

Portfolio provider for Multimanager-Strategies.

Our company

Rieter Fischer Partners Ltd. was founded in 2004 by Patrick Rieter and Erich Fischer, with allotted share capital of CHF 1 million. Our firm is a member of the Swiss Association of Asset Managers (SAAM) and asset manager of collective capital investments authorized by the Swiss Financial Market Supervisory Authority (FINMA).

Rieter Fischer Partners Ltd. is an independent company offering comprehensive services in the areas of wealth management and financial advisory. Our experience and expertise are manifested particularly in our core business of fundamental analysis and portfolio management of Swiss and European stocks as well as so-called mixed BVG (Swiss Federal Law on Occupational Retirement, Survivors' and Disability Pension Plans) mandates (BVV2/OPP2). Our clients include pension funds, asset management companies, banks, family offices and private investors.

We are a motivated team of experienced banking specialists who have worked in executive positions in leading financial institutions for many years.

We are distinguished by the following features:

- + **Independent:** All investment decisions are made independently by our team.
- + **Dynamic and entrepreneurial:** Our organization is stream-lined and flexible - the decision-making processes are short.
- + **Committed:** We boast experienced portfolio managers whose in-depth technical expertise is complemented by their know-how.
- + **Focus on specific fields of business:** We know and understand the economy and international stock markets through years of extensive experience.
- + **Well-structured and experienced:** Our investment process is clearly structured, and our investment style has been proven and tested for years.

We have fostered relations with corporate management teams, boards of directors and companies over many years and maintain a close network of relationships with industry experts, lawyers, government officials, analysts and advisors. Indeed, we forge a partner-like relationship with our clients.

Multimanager-Strategies bank zweiplus.

Our investment philosophy.

Rieter Fischer Partners

+ Active asset management:

We actively manage asset classes through combining a top-down (i.e. macroeconomic forecasts) and bottom-up (i.e. company-specific/fund-picking) approach. Accordingly, asset classes such as cash, bonds or equities are weighted based on our current assessments.

Our assessments are based primarily on growth in gross national product, interest rates, inflation and currencies, as well as on valuations and the outlook for markets, sectors and funds, in addition to chart analysis (relative trend analysis).

+ Research-intensive selection process:

We make all investment decisions independently, based on our own fundamental analyses.

+ Focus:

A portfolio comprises a limited number of positions.

**“We make all investment decisions independently,
based on our own fundamental analyses.”**

Patrick Rieter and Erich Fischer
Founding partners of Rieter Fischer Partners Ltd.
www.rf-partners.ch

**Our customer advisor team would
be happy to be of service.**

Monday to Friday, from 08:30 to 19:00
T 00800 0800 55 55 (toll-free)
T +41 (0)58 059 22 17 (subject to fee)

bank zweiplus ltd, P.O. Box, CH-8048 Zurich
www.bankzweiplus.ch