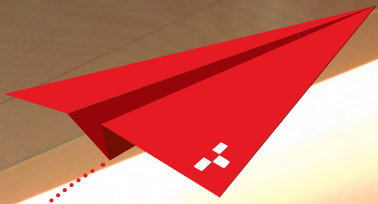


bank zweiplus

Your strong partner. And more.



bank zweiplus 

bank zweiplus 

The image shows the exterior of a modern, multi-story office building with a dark facade and large windows. The 'bank zweiplus' logo is prominently displayed on the building's facade. The word 'bank' is in red, and 'zweiplus' is in white. To the right of the text is a white square icon containing a stylized plus sign with a horizontal bar extending to the right.

bank zweiplus 

bank zweiplus Ltd, headquartered in Zurich with customer centers located in Zurich City and Basel, is specialized in providing investment and pension advisory services. As a joint enterprise of Bank Sarasin & Co. Ltd. and Falcon Private Bank Ltd., we rely on years of extensive experience in the area of customer advisory services as well as in the collaboration with qualified financial services providers and asset managers.

One plus one equals zweiplus.

Welcome to bank zweiplus.

Dear Reader

Many banking customers today ask themselves the question as to whether advisory services are really about serving them, or about realizing the maximum earnings that a client advisor can generate for the bank.

bank zweiplus has addressed this question and developed a business model that enables us to fully focus on the customer. Independence is our greatest asset. The core concept is that the Bank offers no proprietary investment products of its own that advisors are compelled to include in their advisory services. Instead, we rely exclusively on products from selected financial institutions. Our investment recommendations are free of conflicting interests and solely focused on the customer - a bank model that is unique to Switzerland.

Hence, bank zweiplus pursues a clear objective:
providing extra advantages for you!



Alfred W. Moeckli
Chief Executive Officer

Facts matter.

Your advantages.

bank zweiplus was founded to provide its customers with extra advantages: more security, more opportunities and more independence.

More security

bank zweiplus is regarded as a reliable and solid partner for its customers. Our stability is based on close cooperation with Bank Sarasin & Co. Ltd. We reap benefits from the good credit rating of the Swiss private bank and also rely on its state-of-the-art IT infrastructure.

More opportunities

We offer our customers access to a broadly diversified and multifaceted universe of financial services. More than 4500 investment funds from over 60 providers are just one example of the breadth of the spectrum of services.

But your freedom of choice is not restricted to just individual product categories. Thanks to a comprehensive assortment, you can reap numerous advantages in all product areas, for example:

- + Personalized investment solutions or strategies from selected asset managers
- + Attractive interest rates and state-of-the-art payment options with e-banking
- + Low custody account fees on mutual fund savings plans
- + Tax-minimizing retirement provision and advantageous interest rates on retirement savings
- + Customized home financing

More independence

Our product independence is your freedom of choice. The “open architecture” of bank zweiplus paves the way for you to gain unlimited access to a multifaceted world of products from reputable financial institutions.

Our advisory services are based on sound financial analyses, with a virtually unlimited assortment of products.

Our customer advisors are able to fully focus on you, your needs and desires, without any distractions from recommendation lists for in-house products.



"We astound our customers with a vast array of products and services, and impress them with expert advice."

Variety matters.

Your choice.



Paying

- + Current account
- + Private account
- + Credit cards
- + Maestro card
- + Payment transactions



Saving

- + Youth savings account
- + Youth mutual fund savings plan
- + Student savings account
- + Investment savings account
- + Senior citizen's savings account
- + Mutual fund savings plan



Investing

- + Multimanager-Strategies
- + Investment funds
- + Exchange-traded funds (ETFs)
- + Direct investments
- + Fixed-term and fiduciary deposits
- + Structured products



Pension

- + Pillar 3a
- + Vested benefits account



Financing

- + Mortgage
- + Securities loan



E-banking

- + Up-to-date custody account information
- + 24-hour payment processing
- + Execution of stock-exchange transactions
- + Useful additional functions

Satisfaction matters.

Our services.

Advisory services

Our staff provides you with transparent and independent advisory services. We search for tailor-made solutions for you based on financial as well as market analyses. Our customers enjoy the advantage of determining the appropriate level and extent of advisory services themselves.

Our customer advisory meetings are also structurally designed for smaller amounts of assets and comprise the following steps:

- + Analysis of your objectives and desires
- + Concept with recommended solutions
- + Implementation with personalized investment proposal
- + Check-up and regular adjustments to existing investment strategies

These steps explicitly enable our staff to identify your needs and desires as well as provide you with comprehensive advice on the best products.

Banking-Line

A team of experts on our Banking-Line is available to provide you with in-depth advisory services, answers to your questions and information via telephone.

Customer centers

Many of our customers seek personal contact with our financial advisors regarding investing more substantial amounts of money or financing their own home. In such cases, our customer advisors would be happy to help you at our customer centers located in Basel and Zurich.

e-banking

As a bank zweiplus customer, you can inexpensively execute your banking transactions simply, securely and around-the-clock via our e-banking system. At the same time, we place considerable emphasis on security, for example: an additional security feature is the mobile transactions authorization number, which our customers receive via SMS on their mobile phone. In this way, we ensure that your data are not manipulated.

In addition, e-mail communications between our customers and the Bank are carried out through the same secure channel, including the exchange of documents and account records.

www.bankzweiplus.ch/e-banking

Our advisory process.





“We find the best solution for our customers through a structured and independent advisory process.”

Contacts matter.

Our accessibility.

Contact via telephone through our Banking-Line

Monday to Friday, 8:30 to 17:30

(toll-free)

T 00800 0800 55 55

(subject to fee)

T +41 (0)58 059 22 17

Your online Bank - information at a glance

bankingline@bankzweiplus.ch

www.bankzweiplus.ch

Your personal contact via our customer centers

Monday to Friday, 9:00 to 17:00

Basel

bank zweiplus ltd

Wallstrasse 1

CH-4002 Basel

Zurich

bank zweiplus ltd

Talstrasse 62

CH-8001 Zurich

For personal contact, please make an appointment in advance via the following telephone numbers:

(toll-free)

T 00800 0800 55 55

(subject to fee)

T +41 (0)58 059 22 17

bank zweiplus ltd
P.O. Box, CH-8048 Zurich
www.bankzweiplus.ch